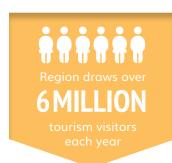


About Our Region

Orillia & Area's Four Season Playground







30%

population growth in the next 10 years.



Lake Simcoe Regional Airport, providing passenger and freight capabilities, and full Canada Customs Service.



Just over 60 minutes from the GTA, 20 minutes from Muskoka, with easy access from Highways 400, 11 and 12.



\$85,371

Average Household Income



Business Incentive Programs Available



Average Housing Price

\$233,282,000

Record Number of Building Permits Approved

Recent Investments



> \$54 million for Orillia Recreation Centre



- > \$200 million for development of Automotive Innovation Park at Lake Simcoe Regional Airport
- > \$40 million expansion for Lake Simcoe Regional Airport



> \$150 million from Hydro One to build North American Advanced Technology Hub

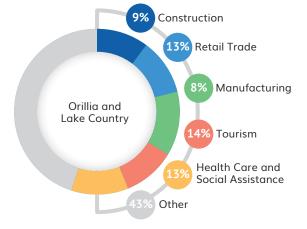
We are committed to this investment of approximately \$150 million, which is expected to bring long-term economic value to local businesses.

-Darlene Bradley, Acting Chief Operating Officer, Hydro One

Home To...

- A highly skilled workforce and partnership opportunities with Lakehead University and Georgian College.
- State-of-the art medical care at Orillia Soldier's Memorial Hospital.
- Ontario Provincial Police Headquarters

Key Industries by Job Numbers



Local Real Estate



Ranked as the 5th BEST place in Canada to Invest by Canadian Property Investor Magazine in 2016.



Includes one of the TOP 10 Canadian small cities to live in by MoneySense Magazine.

Continues to be one of the most consistent performing real estate markets in Canada.

-Real Estate Investment Network



Top 3 Tourism Investment Opportunities

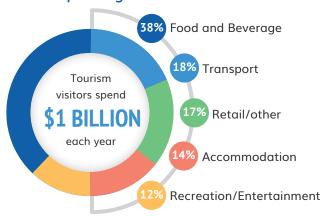
Family Entertainment Centre

Waterfront Restaurant Glamping and Outdoor Adventure

Other Opportunities

- > Indoor Waterpark Resort
- >Water Activities (kayak and paddle board rentals)
- > Outdoor Spa (Nordic)
- > Fishing Charters & Retail
- > Accommodations Boutique Hotel
- > Agri-culinary and Event Catering

Visitor Spending





- 22 Peter Street South, Box 2525 Orillia ON L3V 7A3
- 1705-325-4903
- invest@orillialakecountry.ca

Top Tourism Activities

33% Outdoor or sporting activity

31% Visit friends and relatives

6% Shopping

6% Cultural performances

4% Casinos

3% National/provincial nature parks

3% Sports events

14% Other

One of the top **4-SEASON** recreation destinations in Ontario **Home To...**

- World-class festivals and venues, including Mariposa Folk Festival and Burl's Creek (Rolling Stones concert 2019)
- Some of Canada's best paddling opportunities and recreational boating routes, including the Trent-Severn Waterway, Georgian Bay and Lakes Simcoe and Couchiching.
- Over17,000 acres of recreational forest land.
- Over 200 kilometres of integrated mountain bike trails.
- Some of Ontario's finest resorts, including Casino Rama, Horseshoe, Fern and Bayview Wildwood.
- Hardwood Ski and Bike, internationally renowned cross country ski and mountain biking venue.

74% of 6 million tourism visitors within a 90-minute drive



There is a lot of job creation and great opportunities for local businesses that are growing off the retirement and recreation booms that are being pushed from the mass of people in Toronto.

- Jonathan Reid, General Manager Horseshoe Resort

Partners in Your Tourism Investment Team























